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COUNTY REVIEW

EMPLOYMENT AND WAGES

FALLON COUNTY

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State of Montana

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COUNTY REVIEW
EMPLOYMENT AND WAGES

FALLON

STATE OF MONTANA
STAN STEPHENS, GOVERNOR

DEPARTMENT OF LABOR AND INDUSTRY
MIKE MICONE, COMMISSIONER

Produced by:

Research and Analysis Bureau
in cooperation with the
U.S. Department of Labor
Bureau of Labor Statistics

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PREFACE

This publication provides information on employment and wages for the state of Montana.

A special thank you to:

Ginny Helfert, Research Specialist, who initially developed the program and supervised the review.

Larry Roberts, Research Specialist, who contributed Labor Market Information.

Bureau of Business and Economic Research, University of Montana, for providing county population estimates.

Gerry Hiles, Research Specialist, who collected and analyzed data, and wrote the text.

H. Eric Johnson, Statistical Technician, who graphed the data and prepared the publication for printing and distribution.

TABLE OF CONTENTS

1. Definitions.....I

2. Overview.....1

3. Labor Market Information.....11

4. Profile of Industries.....17
   A. Types of Businesses.....19
   B. New Businesses.....20
   C. Rankings by Employment and Wages.....21
   D. Employment and Wages
      1) By Industrial Classification.....22
      2) 1988 Inflation Adjusted Wages.....24
      3) Graphics.....26

5. Bureau of the Census Data.....37
   A. Population Comparison.....39
   B. Population by Sex & Age.....40
   C. Place of Residence vs. Place of Work.....41

DEFINITIONS

Covered Employer (by Unemployment Insurance Laws)

To be a covered employer, an employer must meet one or more of the following criteria:

- have an annual payroll which exceeds $1,000 in a calendar year
- acquire all or a substantial portion of a covered business or
- be subject to FUTA

If the employer is an agricultural entity, the employer must pay total cash wages of $20,000 or more in a calendar quarter or employ 10 or more workers in 20 different weeks in a calendar year to be covered.

A domestic employer who pays total cash wages of $1,000 or more in a calendar quarter is a covered employer.

In addition, if the agricultural or domestic employer has another business which is covered, its agricultural or domestic employees must also be reported, regardless of the amount of wages paid or number of employees.

Covered Employment

Covered employment includes all services performed for wages or under contract, unless specifically excluded by law. Some common exclusions from covered employment are:

- individuals in the employ of son, daughter or spouse
- children under 21 employed by parent (or partnership of parents)
- real estate, insurance and securities salespeople paid solely by commission and without guaranteed earnings
- fulltime students working in a program taken for credit
- inmates working for a state correction or custodial institution
- elected public officials
- railroad employees
- church employees
- children under 18 delivering and distributing newspapers or shopping news from house to house and business establishments
- physically or mentally impaired individuals working in a rehabilitation facility

Standard Industrial Classification (SIC)

Each business is assigned a SIC code that describes the business based upon its nature-of-business in accordance with the Standard Industrial Classification Manual, 1972 and 1987 editions.

Employment

Annual average employment is the average number of monthly workers covered under the Montana unemployment insurance laws who earned wages from a reporting unit during the pay period that includes the 12th day of the month.

Disclosure Restrictions

Publication of employment and wage data is withheld for any industry level which consists of fewer than three reporting units or in which a single establishment accounts for 80 percent or more of the industry's employment.

Civilian Labor Force

The number of persons 16 years and older, defined as employed or unemployed, excluding members of the armed forces.

Employed

Those persons who work for pay or profit during a week or, as unpaid family workers, work 15 hours or more during a week. Also included as employed are those who, although not working, had some job attachment and were not looking for work. This includes persons temporarily absent from a job due to illness, bad weather, vacation or labor dispute, whether or not they were in pay status during their time off.

Unemployed

Those persons who, for an entire week, did not work at all, but were able to work and available for work, and (1) were looking for work or (2) would have looked for work except that (a) they were waiting to return to a job from which they had been laid off, or (b) they were waiting to report to a new wage and salary job scheduled to start within the following 30 days (and were not in school during the week).

Unemployment Rate

The number of unemployed expressed as a percent of the civilian labor force.

Real Wages

Current year wages which have been adjusted for inflation to a base year standard (1982 for this publication) to be used for accurate comparison between years. The GNP implicit price deflator was the index used for adjustment.

FALLON COUNTY OVERVIEW

ANNUAL AVERAGE EMPLOYMENT AND WAGE* TRENDS (1976-1988)

OVERVIEW OF INDUSTRIES

Government employment in Fallon County grew by 70 employees since 1976. Local government added 63 employees, the Federal government gained 10 employees and the State government decreased by 3. Private sector employment increased by nearly 25% (193 employees) from 1976 through 1981, with a peak annual average employment of 982 in 1981. As employment in the Mining industry (oil production and exploration) went from boom to bust, the Wholesale, Retail, and Transportation industries followed. Total covered employment in the county which was 1,255 in 1981, has decreased each year and holding steady in 1988 at 890 employees.

Agriculture, Forestry & Fishing

This industry has provided little covered employment to the county. From 1976 through 1988 it has averaged an annual employment of four. Annual average wages in the industry have increased from a low of $4,593 (real wages of $6,258 adjusted to 1982 dollars) to $12,051 in 1984 (real wages of $11,174). In 1988, the industry ranked 12th in county employment with 3 employees and 10th among county industries in annual average wages with $11,762 ($9,664 in real annual average wages).

Mining

From 1976 through 1978 the Mining industry employed an average of 120 annually. Oil and gas production and exploration in the county had more than doubled (299) by 1981, following shortages and increased foreign crude prices. When foreign prices were slashed to maintain U.S. dependency and curtail exploration, employment in Fallon County's Mining industry declined sharply and by 1987 employment totaled 75. In 1988, Mining had 74 employees which ranked 5th in the county in average annual employment. The Mining industry had an annual average wage of $20,457 (real wage of $16,807) in 1988, ranking 3rd highest in the county. Real annual wages (adjusted for inflation to 1982 dollars) in Mining were $24,118 in 1976 and exceeded $26,000 in 1980, 1981, and 1982. Real annual wages dropped sharply in 1983 to $22,450 and have since fallen to the 1988 low of $16,807.

Construction

The Construction industry employment level has varied from 34 to 11 employees over the review period. During the thirteen year period the industry has averaged an annual employment of about 23. Construction employment in Fallon County held steady at about 18 employees since 1986. Construction ranked 10th in employment (18) and 1st in annual average wages ($25,477) in Fallon County for 1988. Real annual wages for 1988 were $20,933 and have increased each year since 1984. Real annual construction wages in 1976 were $9,070 in Fallon County and excepting 1983-1985 real wages have increased and doubled over the review period.

Manufacturing

In 1976-1977, six manufacturing establishments in Fallon County had 33 employees, the majority in Stone, Clay and Glass. For the next four years employment in this industry declined. In 1981, the annual average employment was 18 and the county had a net loss of one establishment. Since 1981, employment in manufacturing has increased each year. In 1988, there were seven establishments employing 28 people with the majority of the employment in Food Products. Manufacturing ranked 8th in annual average employment and 9th in annual average wages ($14,719). Real annual average wages were $12,094 in 1988, dropping sharply from $14,247 in 1987. From 1978-1987 real wages in manufacturing averaged $14,782 per year in Fallon County, and peaked in 1981 at $15,942 per year.

*Transportation, Communication & Public Utilities

TCPU* employed 152 people in the county in 1976 and held or increased this employment level through 1984, with peak employment in of 184 people in 1981. Annual county employment within the industry, from 1976-1984, averaged about 161. The employment level has dropped each year since 1981 and in 1988 has leveled off at 110 employees (ranked 4th in employment). Annual average wages for TCPU were $23,052 in 1988 (ranked 2nd highest in the county), which equates to $18,940 per year in real annual average wages. Real wages increased from $16,272/year in 1976 to $20,746/year in 1982 and stabilized near $20,000 through 1985. In 1986 real wages dropped and stabilized through 1988, averaging $18,844/year.

Wholesale Trade

Wholesale employment in Fallon County has fallen from 90 to 42 employees during the period covered in this review. In the late 70's wholesale employment averaged about 87, in the early 80's it averaged about 73 employees, and following a loss of more than twenty employees in 1985 it averaged about 48 employees in the late 80's. Wholesale ranked 6th in annual average employment in the county and 7th in annual average wages ($18,026). Average annual real wages were $13,167 in 1988 up from $7,577 in 1986 (industry low). From 1976-1985, real wages averaged just over $11,000/year.

Retail Trade

Lagging by a year and following the lead of wholesale trade, the Retail Industry's employment has declined in stages. From 1976-1981, this industry averaged over 200 employees. In spite of vast economic changes the industry maintained an average employment of 176 though 1985. During the last three years of the review Retail employment continued to fall. In 1988, the Retail industry employed 135 and ranked 2nd in annual average employment among Fallon's industries. Annual average wages in Retail were $8,149 ($6,695 in real wages) for 1988 which ranked 12th or lowest of the county's industries. From 1976 through 1987 real wages in Retail were declining, although there was a fair increases in 1985 and in 1979 real wages climbed to over $8,600 per year. Real wages of $7,938 in 1976 had dropped to $6,281 in 1987.

Finance, Insurance & Real Estate*

In Fallon County, employment in this industry increased from 44 in 1976 to 47 in 1979 and then to 65 in 1980. In 1981, the employment level dropped back to 48 but continued to climb to 59 in 1984. From 1985 through 1988 Finance, Insurance and Real Estate has given up 17 employees. In 1988, Fallon County employment in this industry totaled 42 employees which ranked it 6th (tied with Wholesale) in annual average employment. FIRE* had annual average wages of $17,994 (real wages of $14,784) which ranked 6th among the counties industries. Real annual average wages in this industry averaged a little over $14,000 per year prior to 1980 when the industry jumped to $16,186. This was followed by a two year decline (oil activity declined) to a low of $12,785 from which real wages have increased each year.

Services

From 126 employees in 1976, Services had increased to 161 employees by 1983. The industry averaged 150 employees in 1984 and 1985 before dropping to 118 in 1987. From its peak employment in 1983 to the low of 1987 the industry lost 43 employees and 4 employer establishments. In 1988, the industry ranked 3rd in annual average employment (127) and 11th in annual average wages ($11,028). Real wages (adjusted for inflation and based on 1982 dollars) for 1988 were $9,061. Real annual average wages increased from a low of $6,726 (1977) to $9,692 (1981) before falling to $8,037 in 1983. Real average wages increased each succeeding year and peaked, in 1987, at $9,927 per year.

Government

Local Government employment averaged 208 in the late 70's, 226 in the early 80's and since 1986 has averaged 254 employees (263 in 1988 which ranked it 1st in annual average employment in Fallon county). State Government, which averaged 23 employees in the late 1970's, dropped to 21 employees in the early 1980's and averaged 16 employees in the late 1980's. State Government employed 16 in 1988 and ranked 11th in annual average employment. In Fallon County, the Federal Government employed 16 in 1976 and averaged 25 employees from 1979-1988. It employed 26 in 1988 which ranked 9th among the county's industries in annual average employment. In annual average wages Local Government ranked 8th ($15,473), State Government ranked 5th ($20,391), and the Federal Government ranked 4th ($20,445). Real wages for combined government were $13,041 in 1976 and $13,230 in 1988.

UNEMPLOYMENT AND THE LABOR FORCE

From 1976 through 1985, Fallon County maintained an unemployment rate below the state average. In 1986, Fallon's unemployment rate jumped to 10.6%, more that 2.5% higher than the state average. The county's rate returned below the state average in 1987 and in 1988 was 4.9% about 1.5% below the state average. This reduction coincides with the estimated loss of 300 in population since 1986. The civilian labor force also showed a similar decline from 1,676 in 1986 to 1,485 in 1988.

NEW BUSINESSES*

A total of 17 new business started in Fallon County, 6 during each of the last two years of the review period. Trade and Services had 4 new business starts each while Mining, Construction, TCPU, and FIRE had 2 each. November had the most business starts (5), followed by May and August (3).

POPULATION

In the 1930 decennial census, Fallon County had a population of 4,568 (0.8% of the state population). In 1980, the county had a population of 3,763 (0.5% of the state population). It is estimated that the 1988 population dropped to 3,300 (0.4% of the state population), an 18.5% loss since 1970.

L A B O R
M A R K E T
I N F O R M A T I O N

FALLON COUNTY LABOR FORCE

CIVILIAN LABOR FORCE

1988	1,485
1987	1,518
1986	1,676

UNEMPLOYMENT RATE

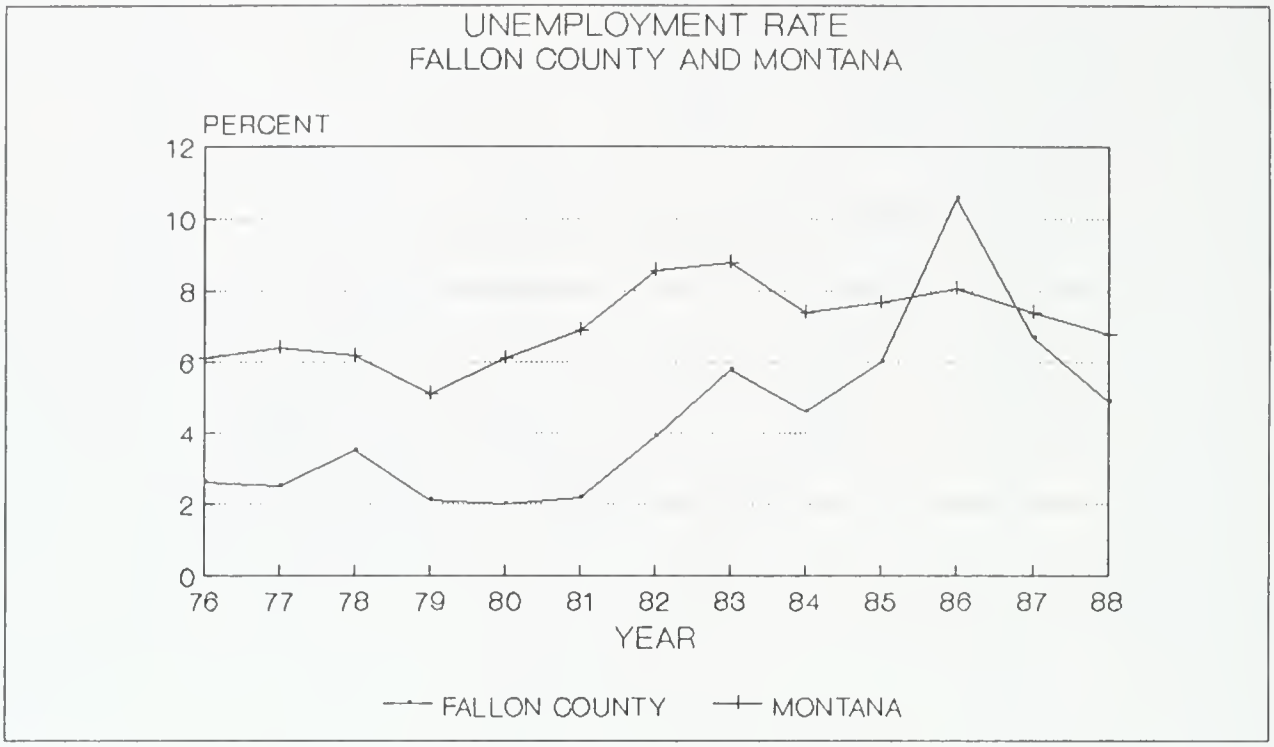
1988	4.9%
1987	6.7%
1986	10.6%

EMPLOYED PERSONS

1988	1,412
1987	1,416
1986	1,498

UNEMPLOYED PERSONS

1988	73
1987	102
1986	178


UNEMPLOYMENT RATE
FALLON COUNTY AND MONTANA
PERCENT
12
10
8
6
4
2
0
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR
FALLON COUNTY
MONTANA

LABOR FORCE
FALLON COUNTY
WORKERS
3000
2500
2000
1500
1000
500
0
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR

UNEMPLOYMENT INSURANCE BENEFIT PAYMENTS

Total Payments

1988	$ 73,079
1987	$141,710
1986	$276,735

Number of Payments

1988	668
1987	1,156
1986	2,225

Average Weekly Payment

1988	$109.30
1987	$122.50
1986	$124.30

Total benefit payments have decreased by nearly 50% in each of the last two years as have the number of payments. This would coincide with the high unemployment rate in 1986 and the recovery in 1987 and 1988. The average weekly benefit amount dropped by $13.20 from 1987 to $109.30.

P R O F I L E

o f

I N D U S T R I E S

(FROM BUSINESSES SUBJECT TO

UNEMPLOYMENT INSURANCE LAWS)

FALLON COUNTY ESTABLISHMENTS

Covered by Unemployment Insurance

3	School Districts
13	Oil & Gas Field Services
7	Construction Firms
3	Manufacturers of Food Products
5	Trucking Firms
5	Auto Dealerships
3	General Merchandise Stores
7	Restaraunts (2 with liquor)
3	Taverns
3	Banking Establishments
5	Repair Services (1 automotive)
3	Engineering Services
2	Health Service Establishments

FALLON
NEW BUSINESSES

(INCLUDES NEW & CHANGE OF OWNERSHIP)

BY INDUSTRY

	1986	1987	1988
AGRICULTURE, FORESTRY & FISHERIES	0	0	0
MINING	1	1	0
CONSTRUCTION	0	1	1
MANUFACTURING	0	0	0
TCPU*	2	0	0
TRADE	0	2	2
FIRE**	1	0	1
SERVICES	1	1	2
PUBLIC ADMINISTRATION	0	0	0
NONCLASSIFIABLE ESTABLISHMENTS	0	1	0
TOTAL	5	6	6

*TRANSPORTATION, COMMUNICATIONS, PUBLIC UTILITIES
**FINANCE, INSURANCE, AND REAL ESTATE

BY MONTH

	1986	1987	1988
JANUARY	0	0	0
FEBRUARY	0	0	0
MARCH	1	1	0
APRIL	0	0	0
MAY	1	1	1
JUNE	0	1	0
JULY	0	0	0
AUGUST	1	0	2
SEPTEMBER	0	0	1
OCTOBER	0	0	0
NOVEMBER	1	2	2
DECEMBER	1	1	0
TOTAL	5	6	6

FALLON
INDUSTRY RANKINGS
FOR THE YEAR 1988

INDUSTRY GROUPS RANKED BY AVERAGE ANNUAL EMPLOYMENT

1.	LOCAL GOVERNMENT	263
2.	RETAIL TRADE	135
3.	SERVICES	127
4.	T.C.P.U.*	110
5.	MINING	74
6.	WHOLESALE TRADE	42
7.	F.I.R.E.**	42
8.	MANUFACTURING	28
9.	FEDERAL GOVERNMENT	26
10.	CONSTRUCTION	18
11.	STATE GOVERNMENT	16
12.	AG. SERV., FOR., FISH	4

INDUSTRY GROUPS RANKED BY AVERAGE ANNUAL WAGE

1.	CONSTRUCTION	$25,477
2.	T.C.P.U.*	23,052
3.	MINING	20,457
4.	FEDERAL GOVERNMENT	20,445
5.	STATE GOVERNMENT	20,391
6.	F.I.R.E.**	17,993
7.	WHOLESALE TRADE	16,025
8.	LOCAL GOVERNMENT	15,473
9.	MANUFACTURING	14,719
10.	AG. SERV., FOR., FISH.	11,762
11.	SERVICES	11,027
12.	RETAIL TRADE	8,148

*TRANSPORTATION, COMMUNICATIONS, & PUBLIC UTILITIES

**FINANCE, INSURANCE, & REAL ESTATE

COVERED EMPLOYMENT AND WAGES IN MONTANA BY
STANDARD INDUSTRIAL CLASSIFICATION FOR 1988

FALLON 025	SIC CODE	ESTAB-LISH-MENTS	AVERAGE ANNUAL EMPLOYMENT	ANNUAL WAGES PAID	AVERAGE ANNUAL WAGE	AVERAGE UI TAX RATE
TOTAL ALL INDUSTRIES		135	890	13,869,789	15,584	1.26
PRIVATE (OWNERSHIP 5)		114	584	8,942,295	15,312	2.27
AGRI,FOR,FISH	D					
AGRI PRO LIVESTK	02 D					
AGRI SERVICES	07 D					
MINING		14	74	1,513,851	20,457	3.29
OIL & GAS EXTRACTION	13	13	70	1,380,162	19,716	3.32
MINING & QRY NONMETL	14 D					
CONSTRUCTION		8	18	458,595	25,478	2.57
GENERAL BUILDING	15 D					
HEAVY CONSTRUCTION	16 D					
SPECIAL TRADE	17	4	5	80,019	16,003	2.32
MANUFACTURING		7	28	412,159	14,720	2.75
FOOD PRODUCTS	20	3	13	280,401	21,569	2.19
PRINTING-PUBLISH	27 D					
STONE-CLAY-GLASS	32 D					
TRANS. COMM. & PU		14	110	2,535,761	23,052	1.69
LOCAL-URBAN TRANS	41 D					
TRUCKING-WAREHOUSE	42	5	28	333,551	11,912	2.53
PIPELINES(EX NAT GAS)	46 D					
COMMUNICATION	48	4	16	200,297	12,518	2.55
ELECT-GAS-SAN-SER	49 D					
WHOLESALE TRADE		8	42	673,071	16,026	3.42
DURABLE GOODS	50	5	20	422,977	21,148	3.57
NONDURABLE	51	3	21	250,093	11,909	3.21
RETAIL TRADE		30	135	1,100,062	8,149	1.99
BLDG MAT-GARDEN	52 D					
GEN MERCH	53	3	8	45,761	5,720	1.37
FOOD STORES	54 D					
AUTO DIRS-SVC ST	55	5	25	271,568	10,862	1.95
APPAREL & ACCESS	56 D					
FURN & HOME FUR	57 D					
EATING & DRINKING	58	10	56	287,820	5,139	2.63
MISC RETAIL	59	5	10	68,247	6,824	1.35
FIN.,INS.,R.E		7	42	755,755	17,994	1.38
BANKING	60	3	26	489,103	18,811	1.09
INS AGENTS-BRKS	64	3	11	232,663	21,151	2.10
REAL ESTATE	65 D					
SERVICES		22	127	1,400,494	11,028	1.87
HOTELS & LODGING	70 D					
PERSONAL SERVICE	72 D					
AUTO-REPAIR SERVICE	75 D					

COVERED EMPLOYMENT AND WAGES IN MONTANA BY
STANDARD INDUSTRIAL CLASSIFICATION FOR 1988

FALLON 025	SIC CODE	ESTAB-LISH-MENTS	AVERAGE ANNUAL EMPLOYMENT	ANNUAL WAGES PAID	AVERAGE ANNUAL WAGE	AVERAGE UI TAX RATE
MISC REPAIR SERVICE	76	4	2	35,835	17,917	1.39
MOTION PICTURES	78 D					
AMUS & REC SERVICES	79	3	7	32,963	4,709	2.75
HEALTH SERVICES	80 D					
LEGAL SERVICES	81 D					
SOCIAL SERVICES	83 D					
MEMBERSHIP ORG	86 D					
ENGINEERING SERVICES	87	3	2	45,331	22,665	2.95
PRIVATE HOUSEHOLD	88 D					
NON-CLASSIFIABLE	99 D					
GOVERNMENT		20	306	4,927,493	16,103	.15
STATE		6	16	326,280	20,392	.24
LOCAL		7	263	4,069,625	15,473	.14
FEDERAL		7	26	531,587	20,445	.00

"D" IN TABLES INDICATES DISCLOSURE SUPPRESSION.

1988 UNADJUSTED AND REAL AVERAGE ANNUAL WAGES**

FALLON COUNTY

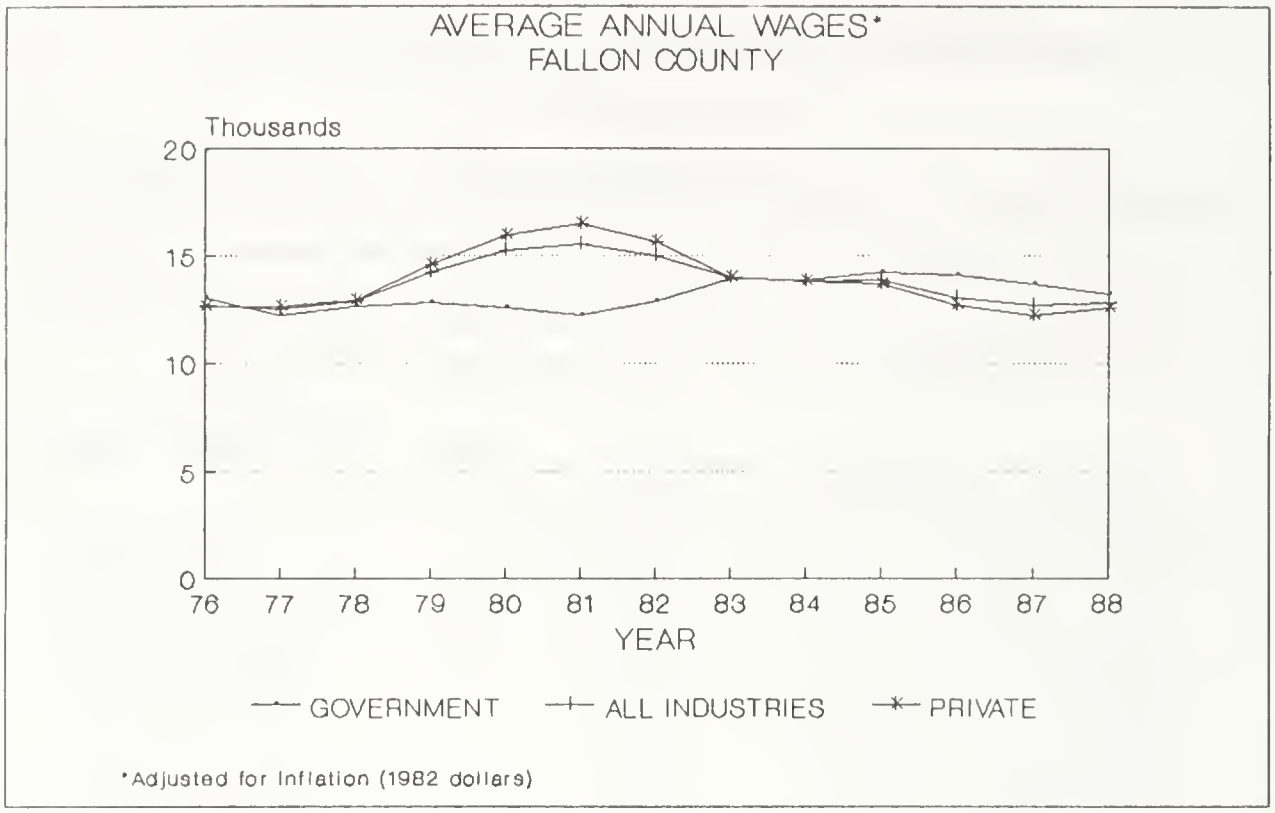
INDUSTRY	SIC	UNADJUSTED TOTAL	UNADJUSTED AVERAGE	REAL TOTAL	REAL AVERAGE
TOTAL		13,869,789	15,584	11,395,419	12,804
PRIVATE		8,942,295	15,312	7,346,990	12,580
AG FOR FIS		D			
AG PRO LIVESTK	2	D			
AG SERV	7	D			
MINING		1,513,851	20,457	1,243,780	16,807
OIL & GAS EXT	13	1,380,162	19,716	1,133,941	16,199
NON-METAL MININ	14	D			
CONSTRUCTION		458,595	25,478	376,782	20,933
GEN BUILDING	15	D			
HEAVY CONST	16	D			
SPEC TRADE	17	80,019	16,003	65,744	13,148
MANUFACTURING		412,159	14,720	338,630	12,094
FOOD PRODUCTS	20	280,401	21,569	230,377	17,721
PRINT-PUBLISH	27	D			
STONE-CLAY-GLAS	32	D			
TRANS COMM & PU		2,535,761	23,052	2,083,381	18,940
LOCAL/URB TRANS	41	D			
TRUCKNG/WAREHSE	42	333,551	11,912	274,046	9,787
PIPELINES*	46	D			
COMMUNICATION	48	200,297	12,518	164,564	10,285
ELECT-GAS-SAN-S	49	D			
WHOLESALE TRADE		673,071	16,026	552,995	13,167
DURABLE GOODS	50	422,977	21,148	347,518	17,375
NONDURABLE	51	250,093	11,909	205,476	9,784
RETAIL TRADE		1,100,062	8,149	903,811	6,695
BLDG MAT-GARDEN	52	D			
GEN MERCHANDISE	53	45,761	5,720	37,597	4,700
FOOD STORES	54	D			
AUTO DIRS-SVC S	55	271,568	10,862	223,120	8,924
APPAREL & ACCES	56	D			
FURN & HOME FUR	57	D			
EATING & DRINKI	58	287,820	5,139	236,473	4,222
MISC RETAIL	59	68,247	6,824	56,072	5,607

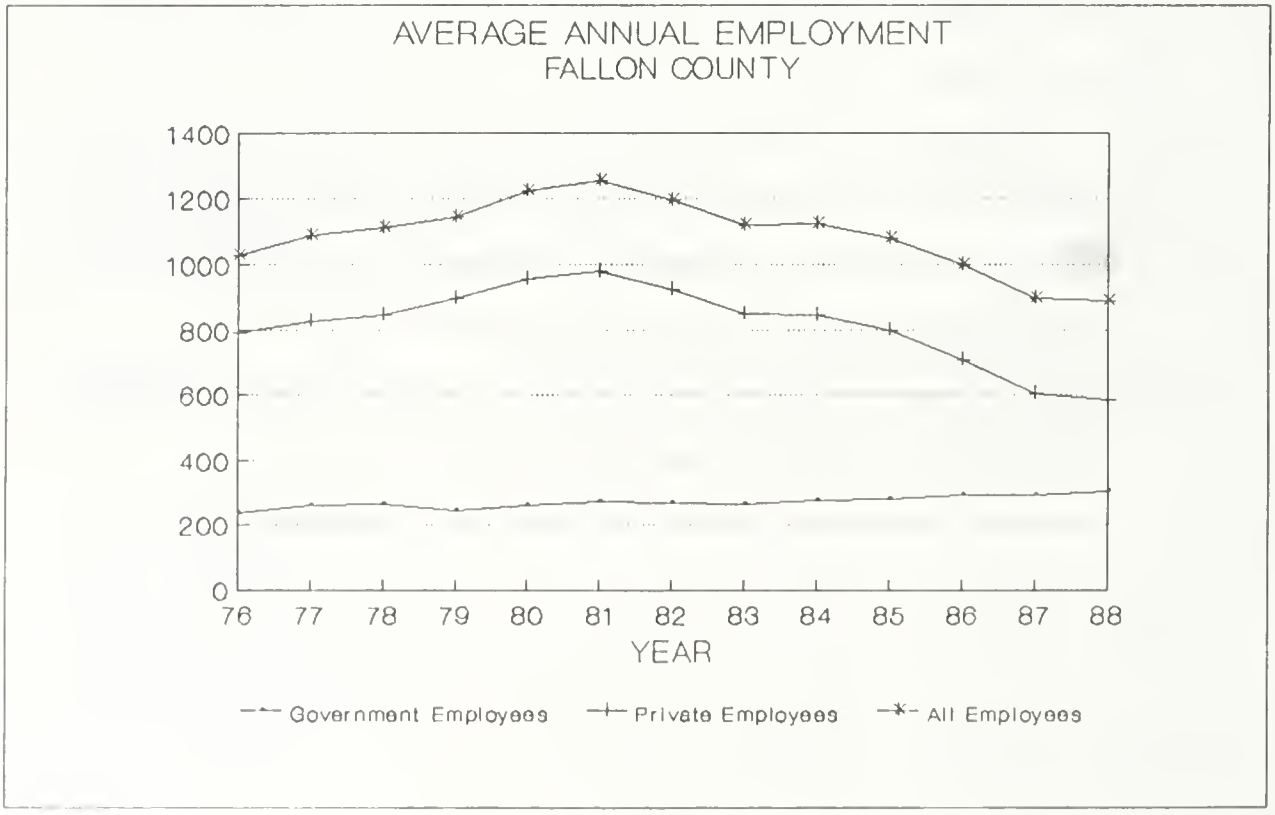
1988 UNADJUSTED AND REAL AVERAGE ANNUAL WAGES**

FALLON COUNTY

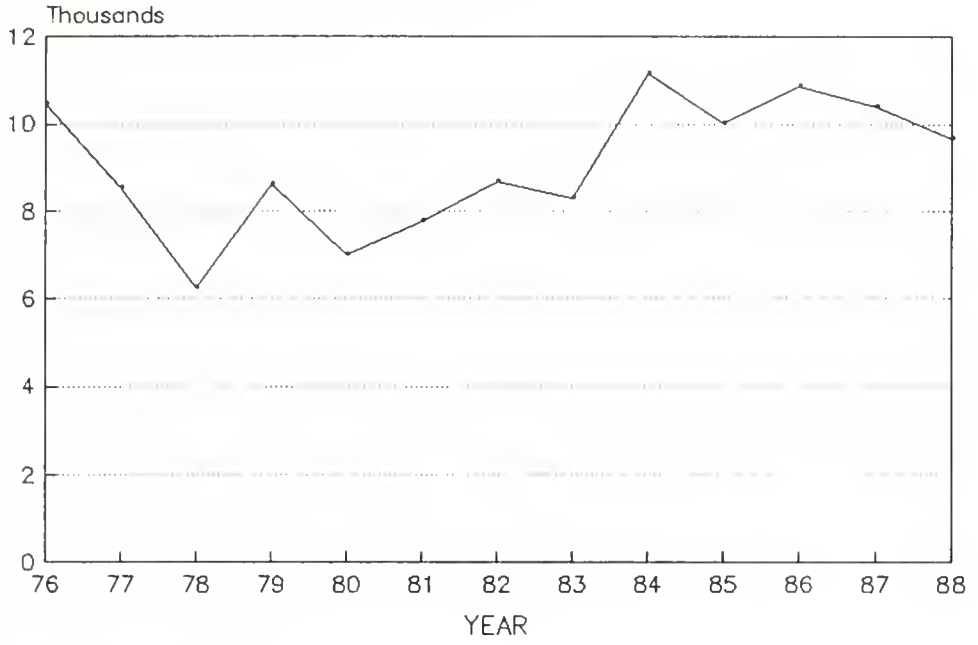
INDUSTRY	SIC	UNADJUSTED TOTAL	UNADJUSTED AVERAGE	REAL TOTAL	REAL AVERAGE
FIN INS, R.E.		755,755	17,994	620,928	14,784
BANKING	60	489,103	18,811	401,847	15,455
INS AGENTS-BRKR	64	232,663	21,151	191,156	17,378
REAL ESTATE	65	D			
SERVICES		1,400,494	11,028	1,150,646	9,061
HOTELS & LODGIN	70	D			
PERSONAL SERV	72	D			
AUTO REPAIR	75	D			
MISC REPAIR SER	76	35,835	17,917	29,442	14,721
MOVIE THEATERS	78	D			
AMUSE & REC SER	79	32,963	4,709	27,082	3,869
HEALTH SERVICES	80	D			
LEGAL SERVICES	81	D			
SOCIAL SERVICES	83	D			
MEMBERSHIP ORGS	86	D			
ENGINEERING SER	87	45,331	22,665	37,244	18,622
PRIVATE HHOLD	88	D			
UNCLASSIFIED	99	D			
GOVERNMENT		4,927,493	16,103	4,048,428	13,230
STATE		326,280	20,392	268,072	16,754
LOCAL		4,069,625	15,473	3,343,604	12,713
FEDERAL		531,587	20,445	436,752	16,798

D = Non-Disclosable
*Pipelines, except natural gas
**Real wages are raw wages that have been adjusted for inflation (1982 dollars)


AVERAGE ANNUAL WAGES*
FALLON COUNTY
Thousands
20
15
10
5
0
76 77 78 79 80 81 82 83 84 85 86 87 88
YEAR
GOVERNMENT
ALL INDUSTRIES
PRIVATE
*Adjusted for Inflation (1982 dollars)

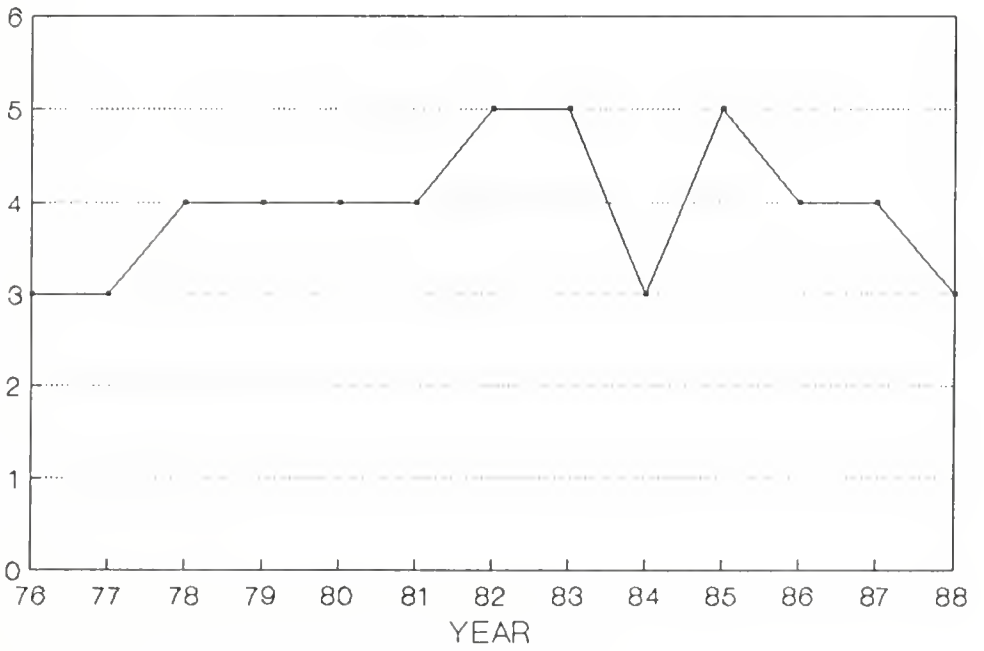

AVERAGE ANNUAL EMPLOYMENT
FALLON COUNTY
1400
1200
1000
800
600
400
200
0
76 77 78 79 80 81 82 83 84 85 86 87 88
YEAR
Government Employees
Private Employees
All Employees

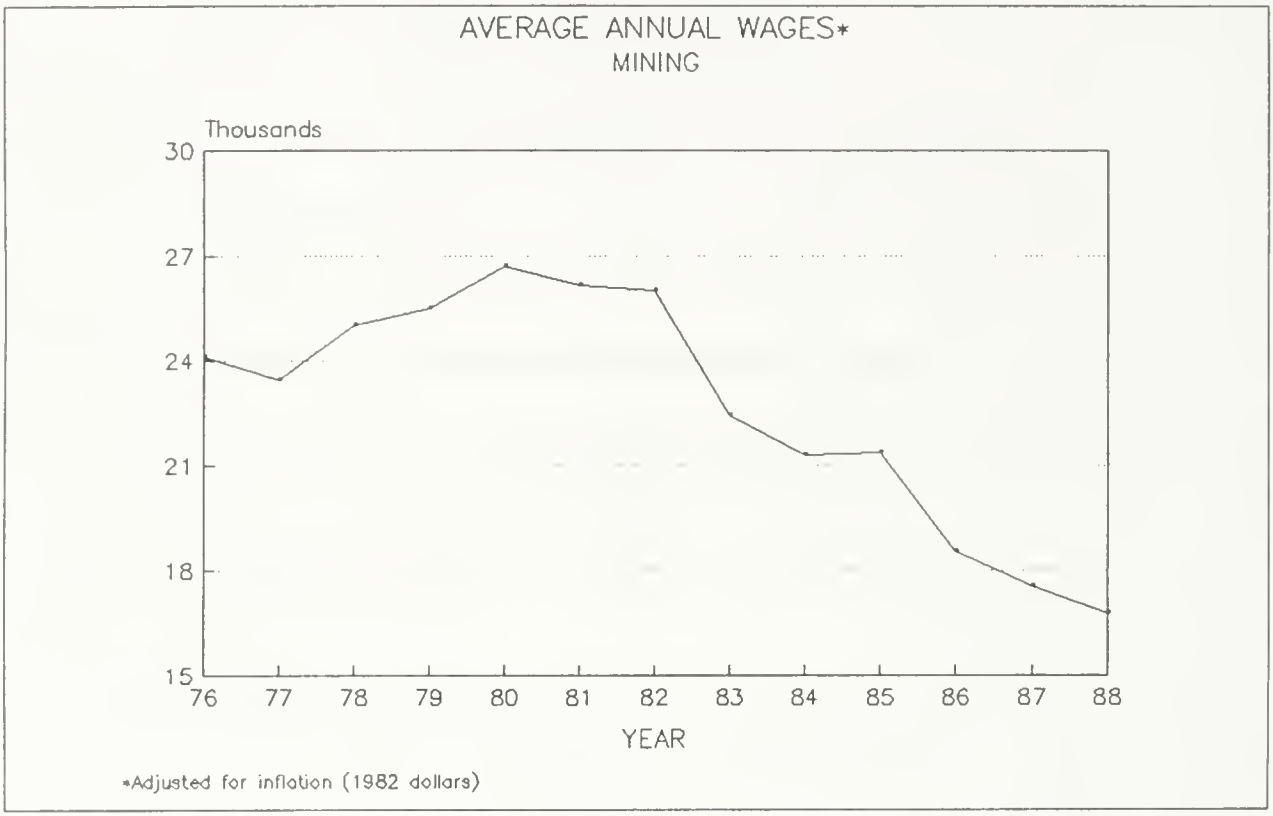
AVERAGE ANNUAL WAGES*
AGRICULTURE, FORESTRY & FISHING

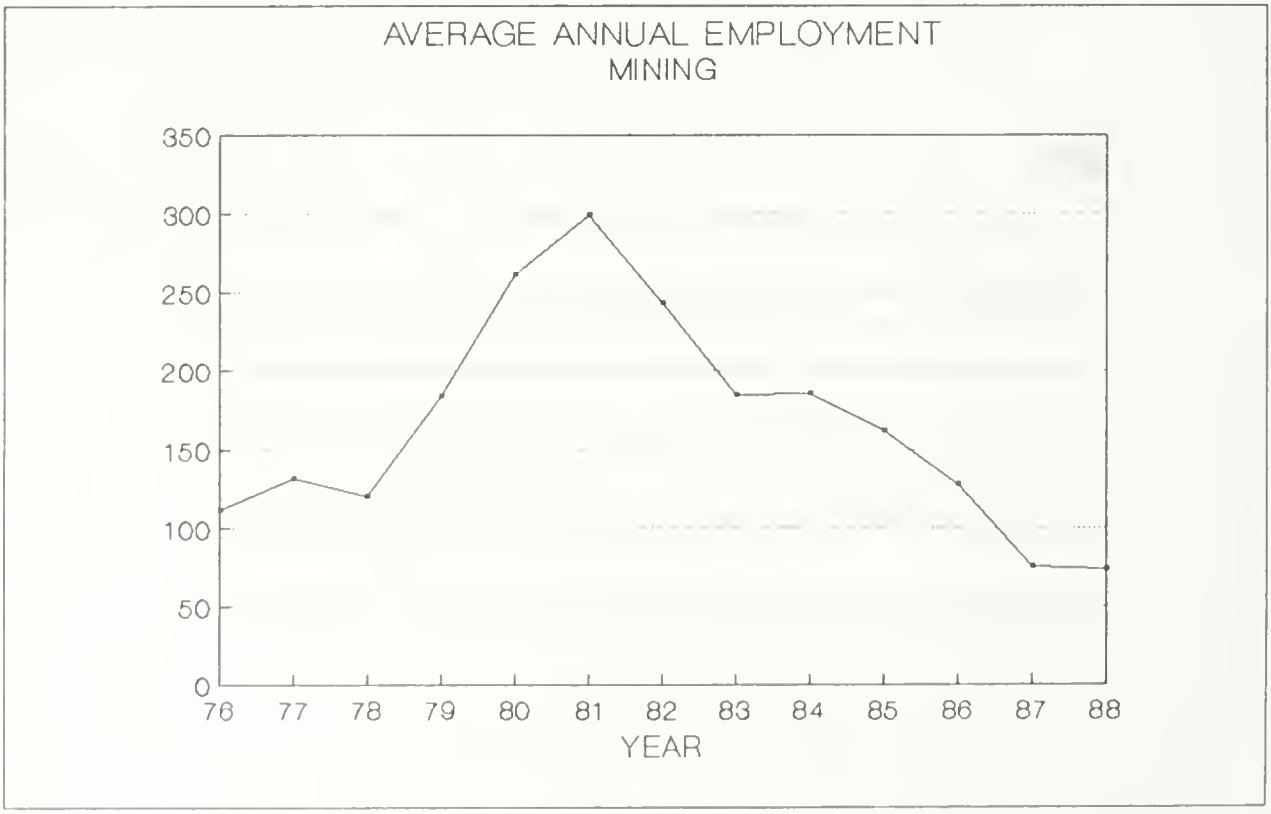


*Adjusted for inflation (1982 dollars)

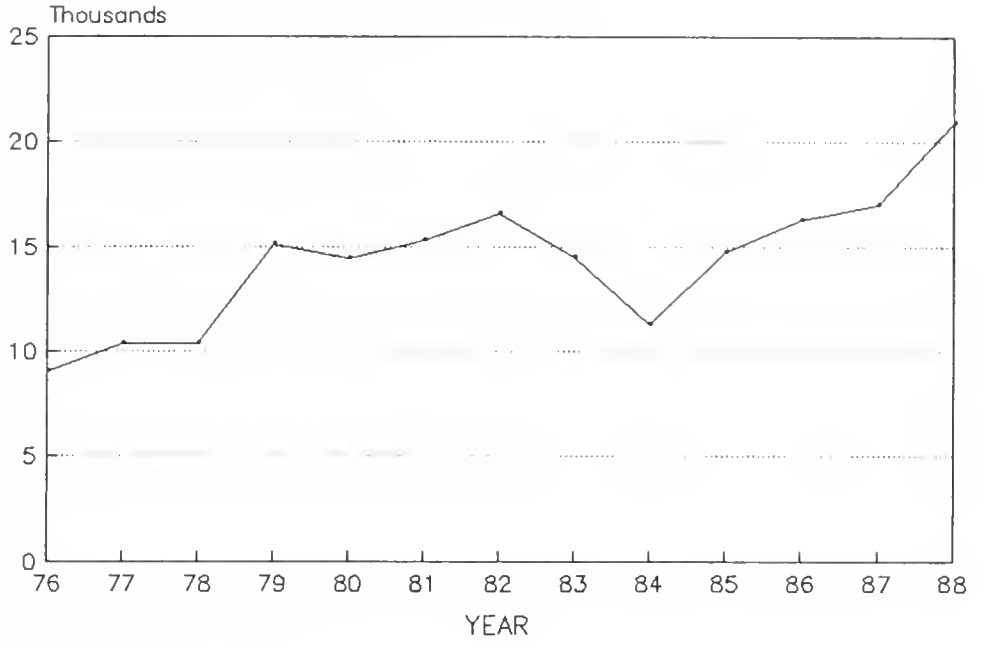
AVERAGE ANNUAL EMPLOYMENT
AGRICULTURE, FORESTRY & FISHING




AVERAGE ANNUAL WAGES*
MINING
Thousands
30
27
24
21
18
15
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR
*Adjusted for inflation (1982 dollars)

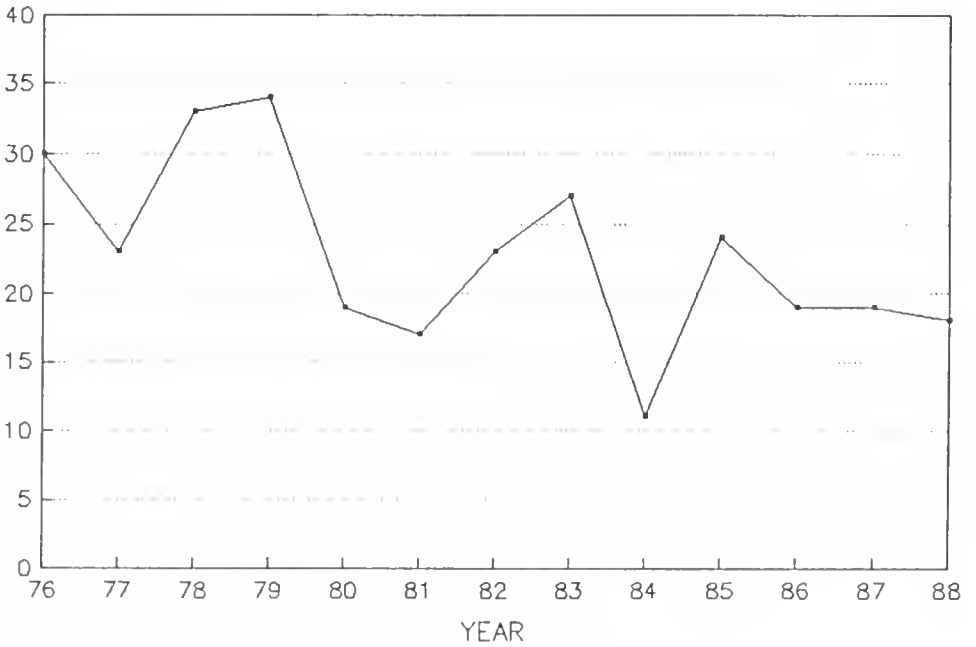

AVERAGE ANNUAL EMPLOYMENT
MINING
350
300
250
200
150
100
50
0
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR

AVERAGE ANNUAL WAGES*
CONSTRUCTION

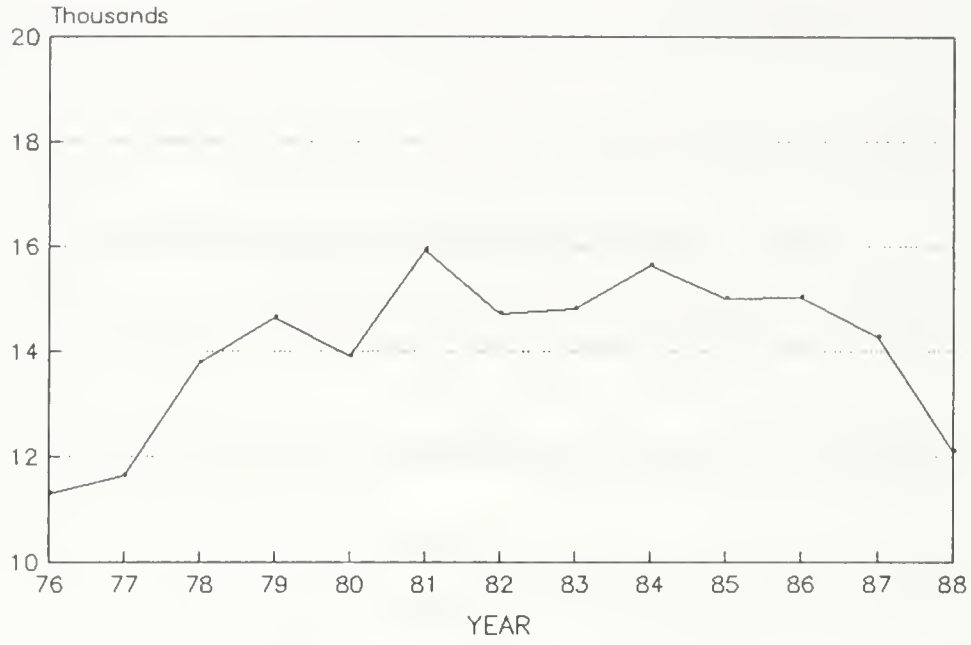


*Adjusted for inflation (1982 dollars)

AVERAGE ANNUAL EMPLOYMENT
CONSTRUCTION

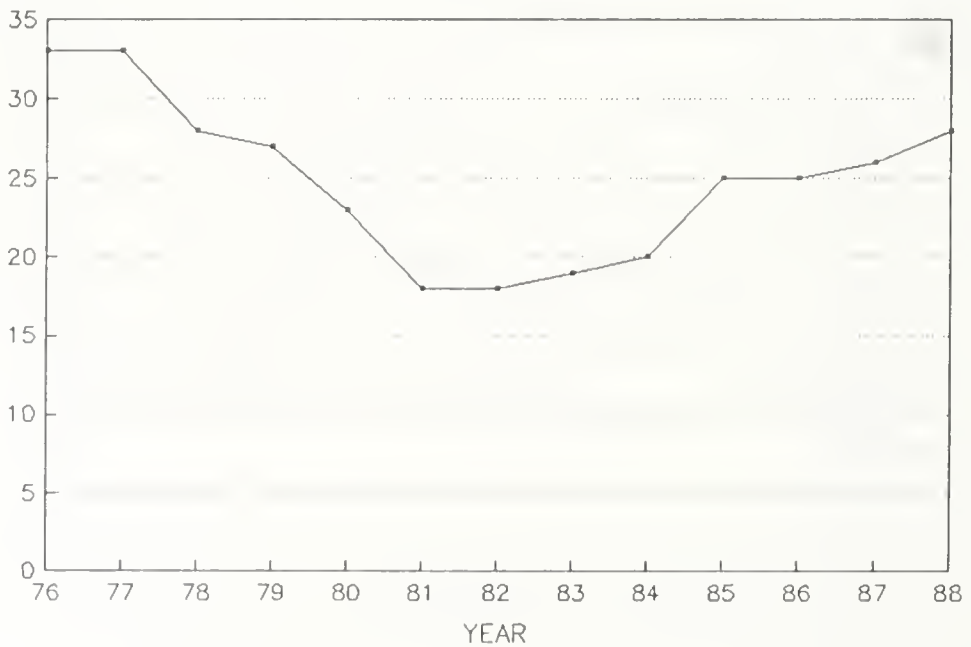


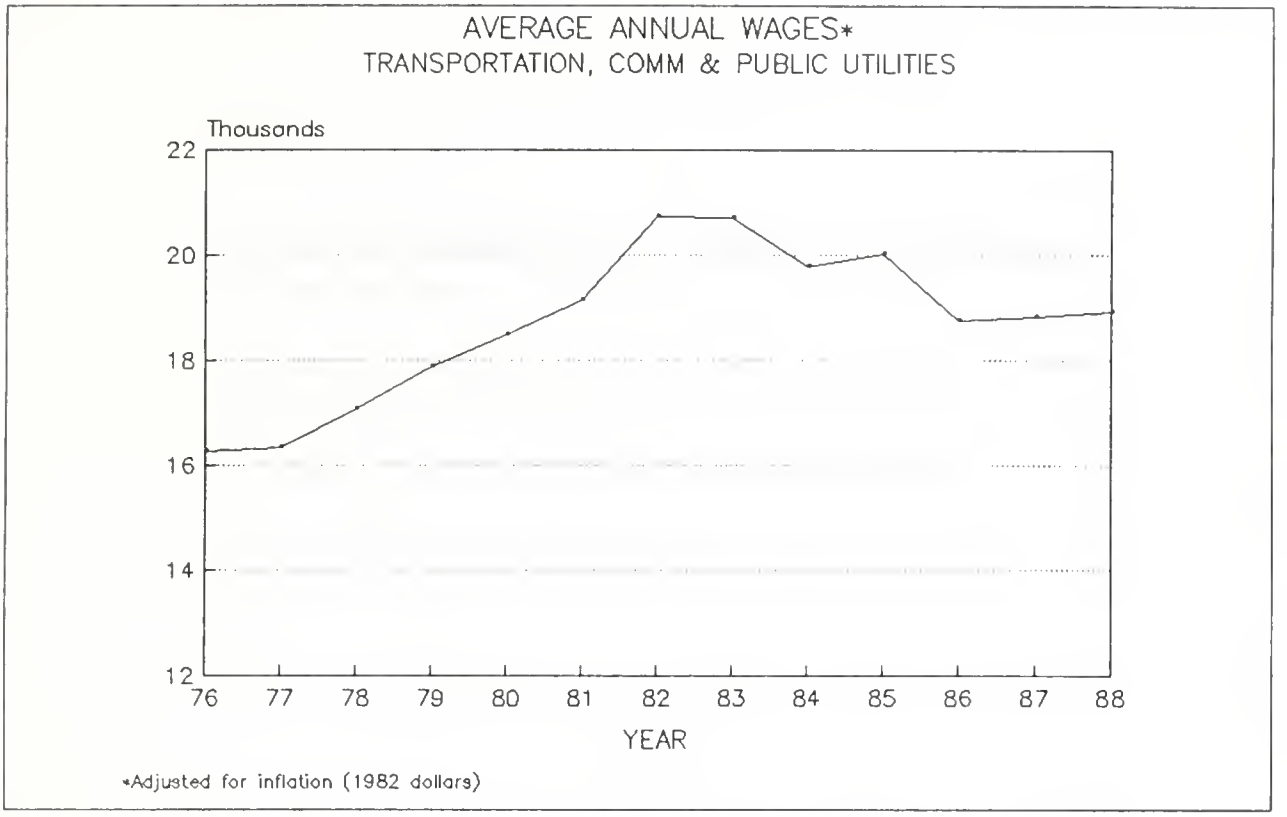
AVERAGE ANNUAL WAGES*
MANUFACTURING

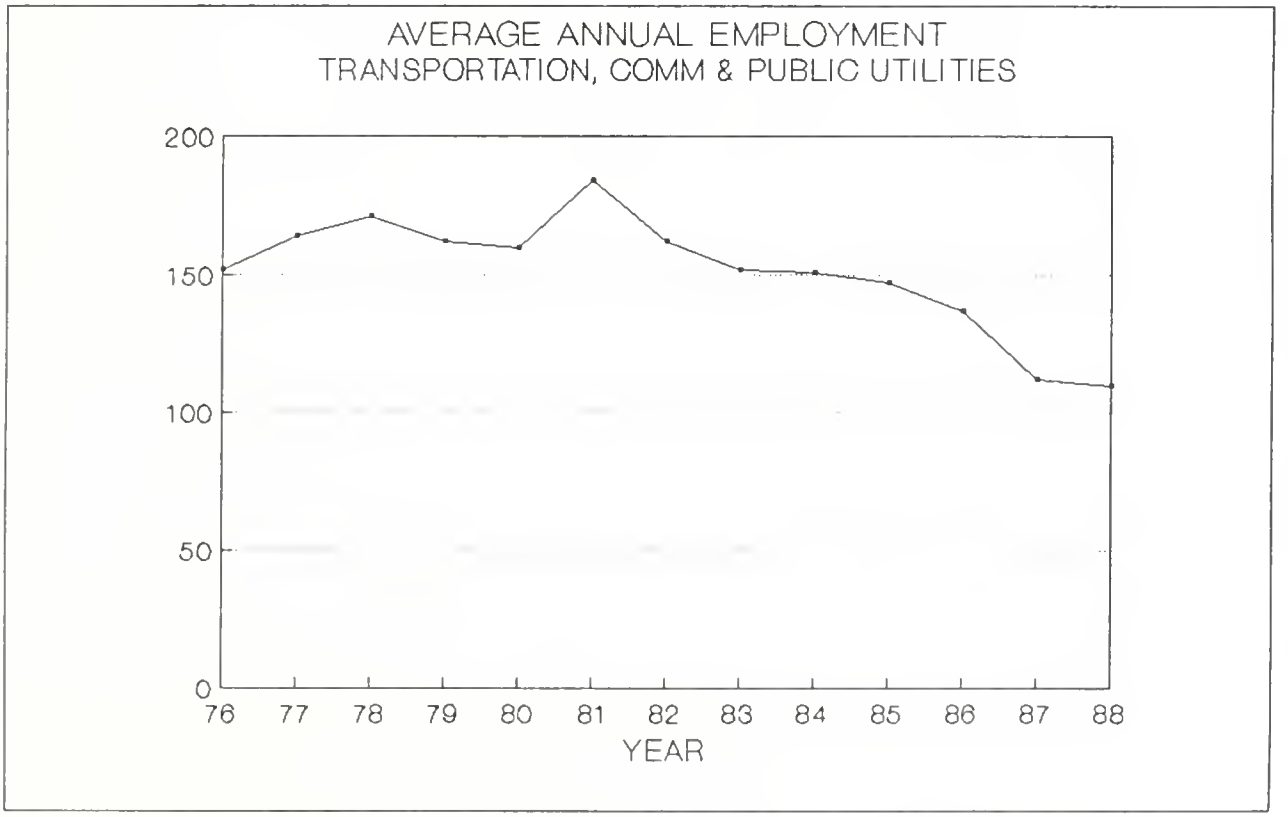


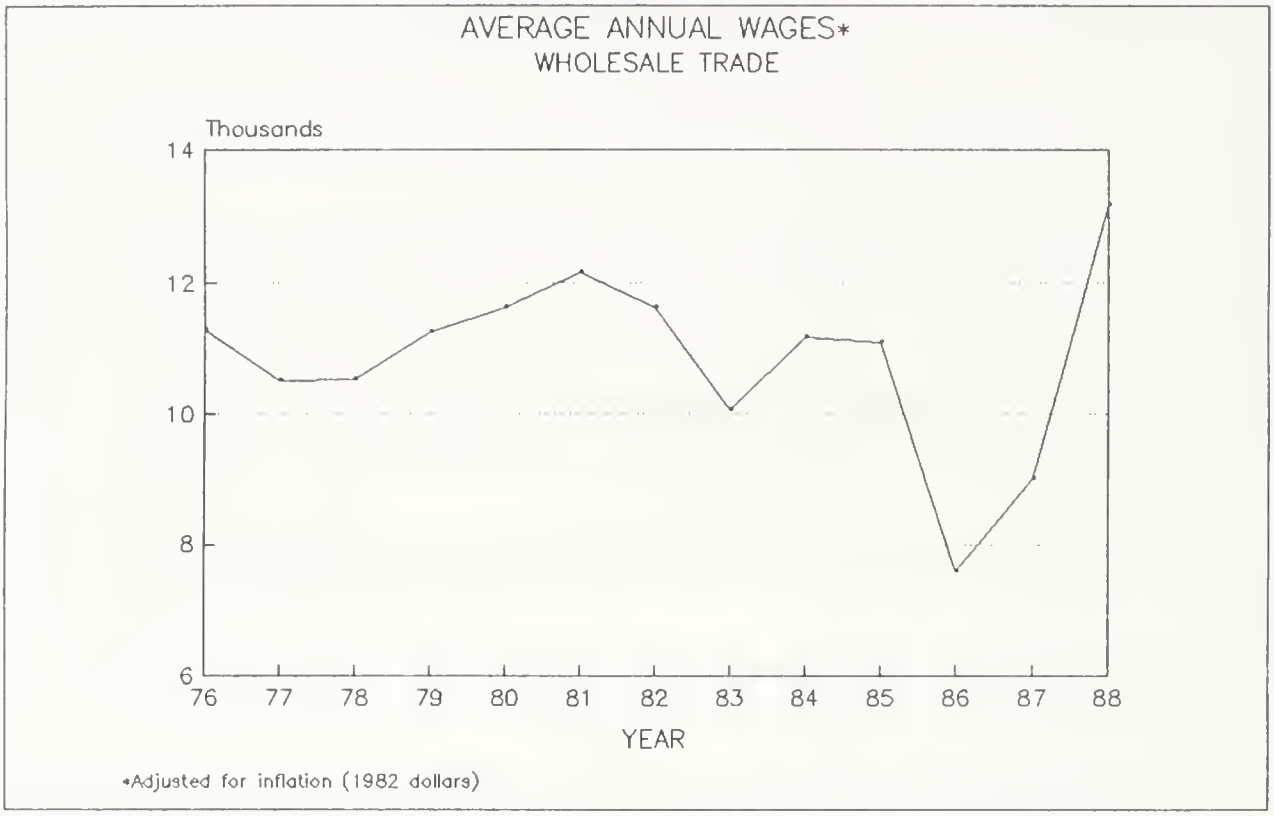
*Adjusted for inflation (1982 dollars)

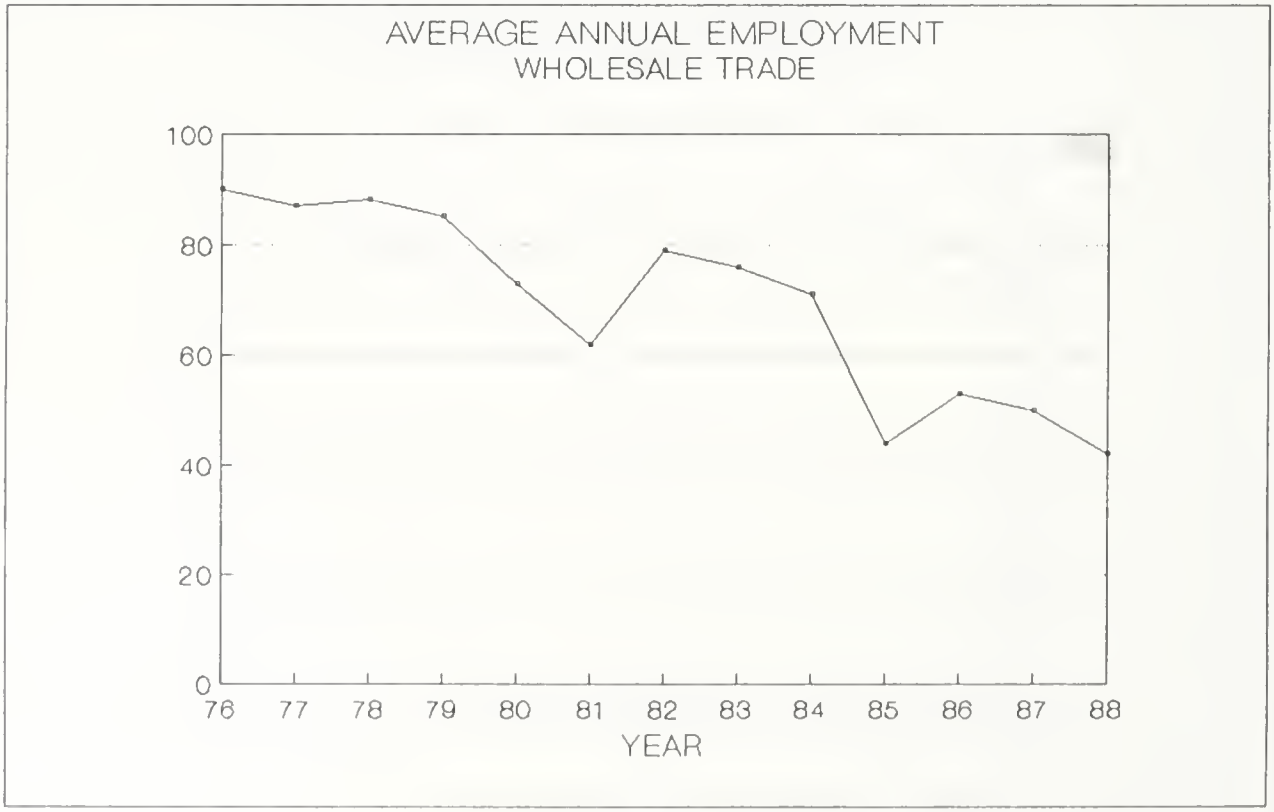
AVERAGE ANNUAL EMPLOYMENT
MANUFACTURING

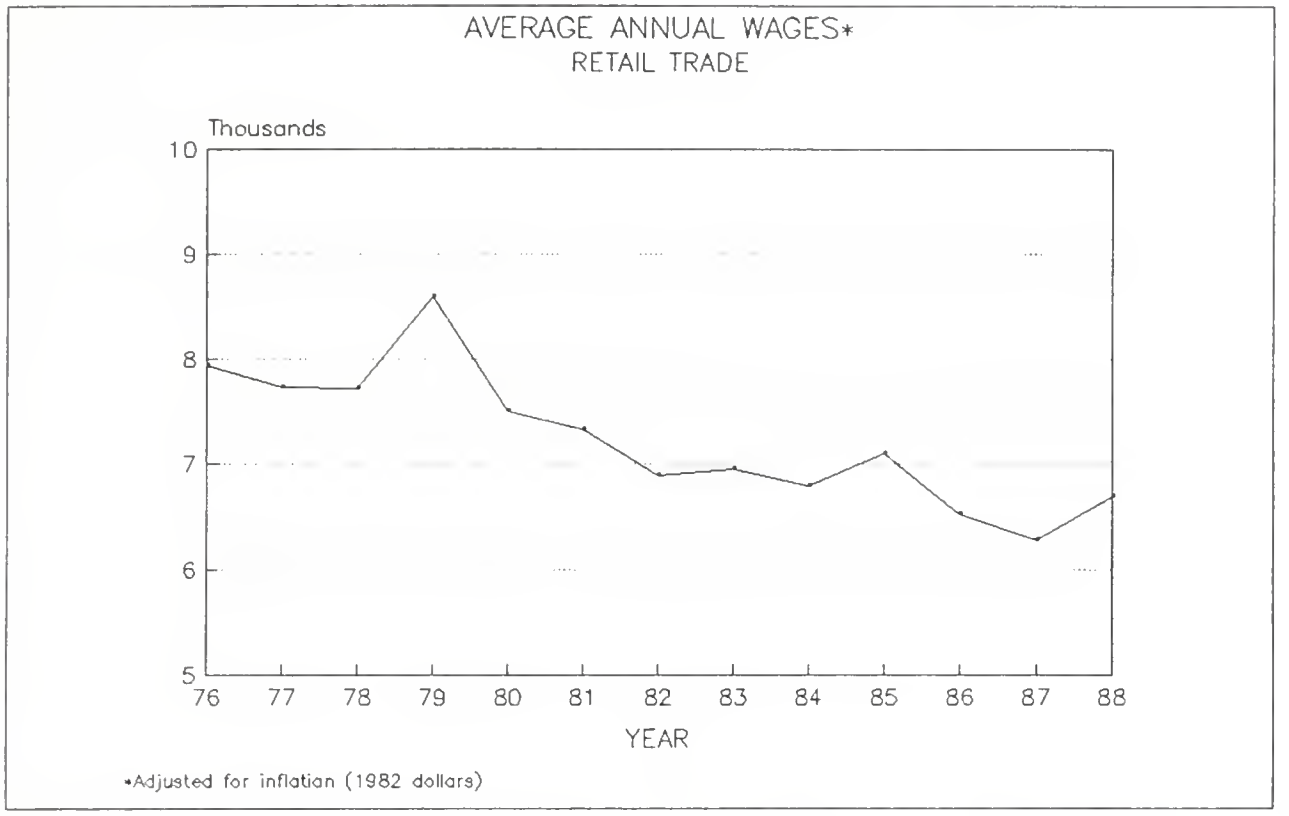


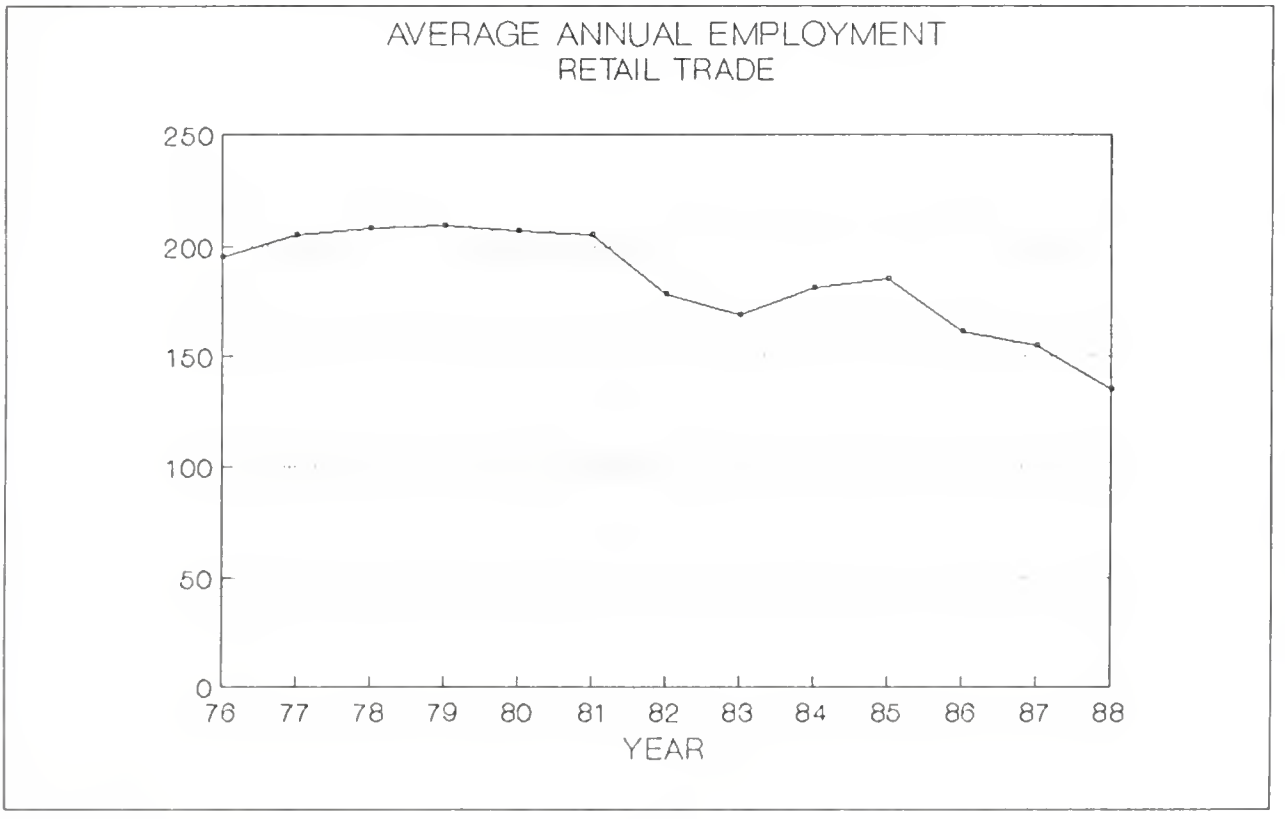

AVERAGE ANNUAL WAGES*
TRANSPORTATION, COMM & PUBLIC UTILITIES
Thousands
22
20
18
16
14
12
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR
*Adjusted for inflation (1982 dollars)


AVERAGE ANNUAL EMPLOYMENT
TRANSPORTATION, COMM & PUBLIC UTILITIES
200
150
100
50
0
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR

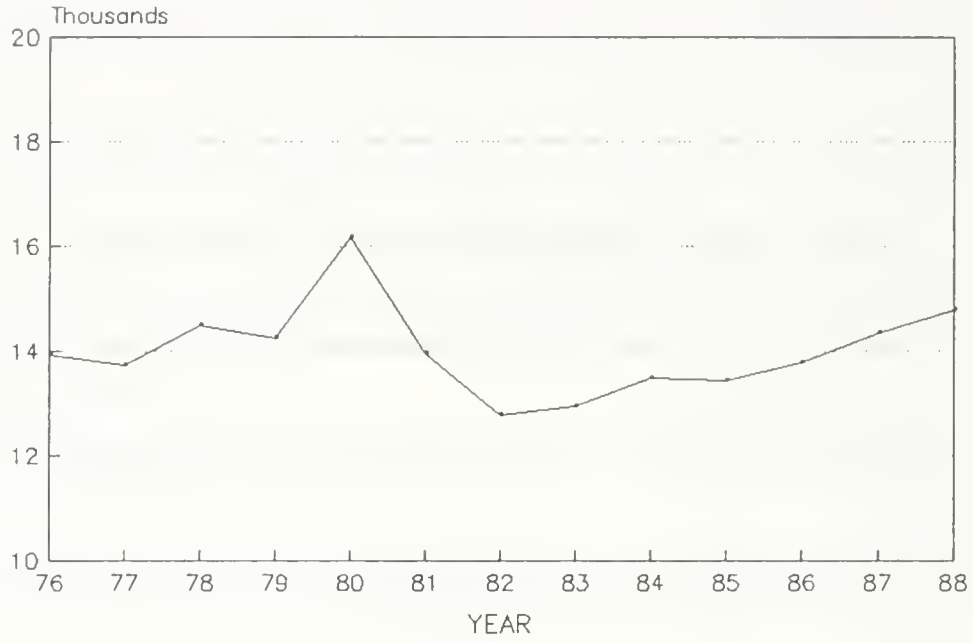

AVERAGE ANNUAL WAGES*
WHOLESALE TRADE
Thousands
14
12
10
8
6
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR
*Adjusted for inflation (1982 dollars)


AVERAGE ANNUAL EMPLOYMENT
WHOLESALE TRADE
100
80
60
40
20
0
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR


AVERAGE ANNUAL WAGES*
RETAIL TRADE
Thousands
10
9
8
7
6
5
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR
*Adjusted for inflation (1982 dollars)

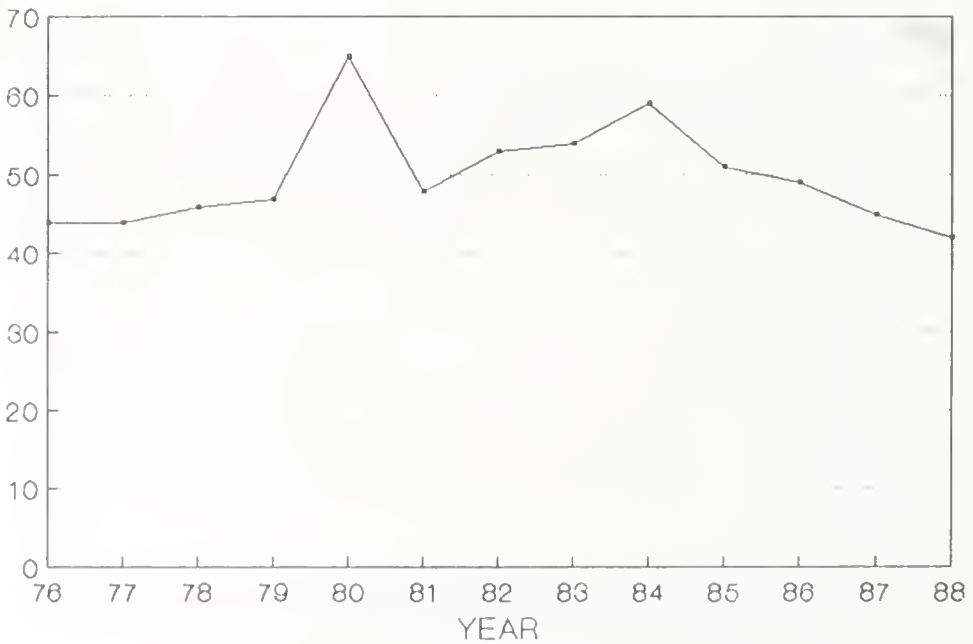

AVERAGE ANNUAL EMPLOYMENT
RETAIL TRADE
250
200
150
100
50
0
76
77
78
79
80
81
82
83
84
85
86
87
88
YEAR

AVERAGE ANNUAL WAGES*
FINANCE, INSURANCE & REAL ESTATE

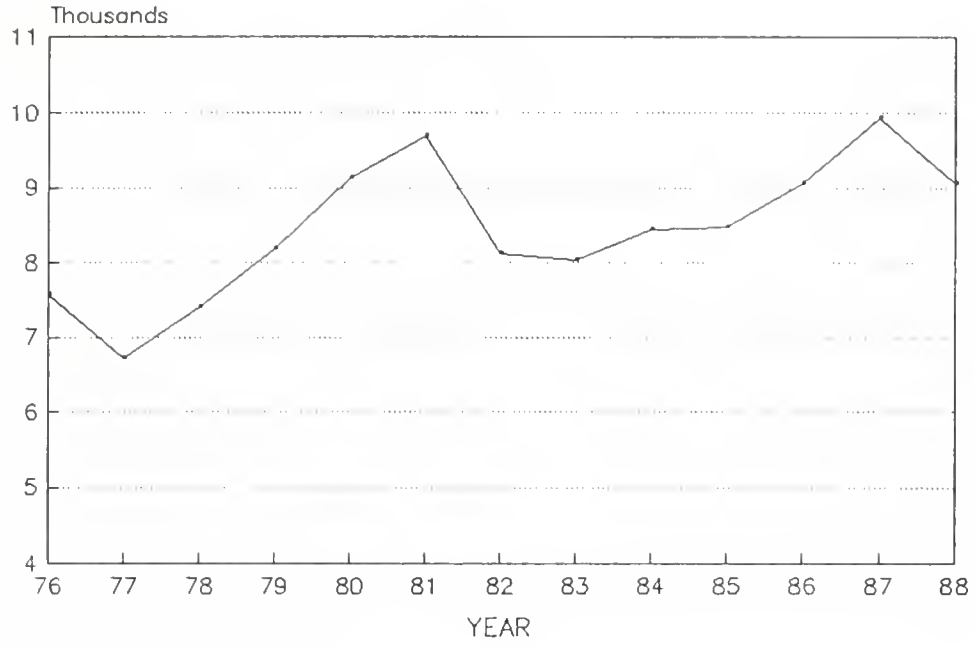


*Adjusted for inflation (1982 dollars)

AVERAGE ANNUAL EMPLOYMENT
FINANCE, INSURANCE & REAL ESTATE

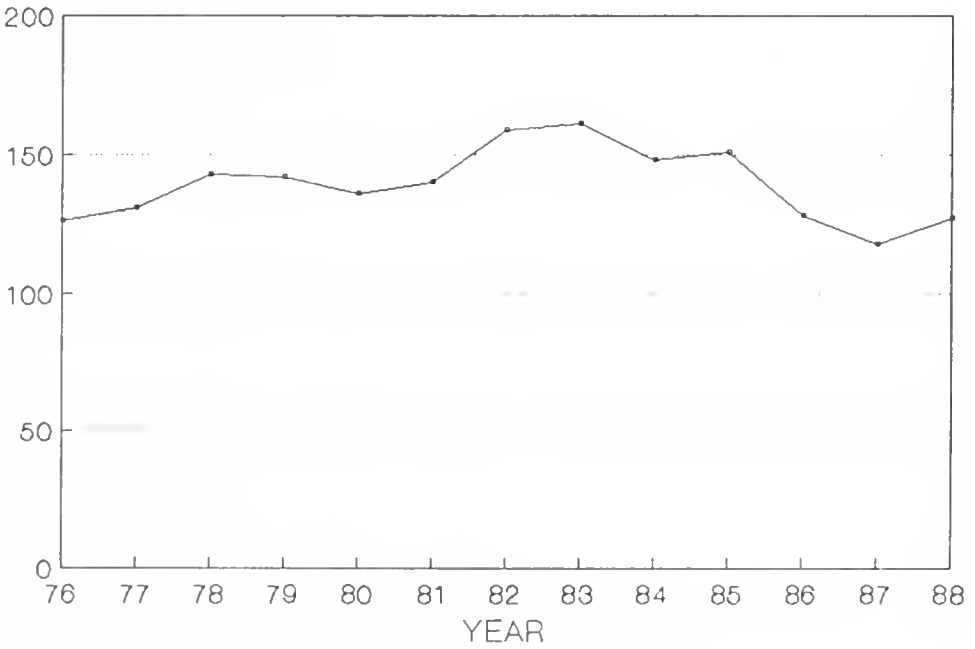


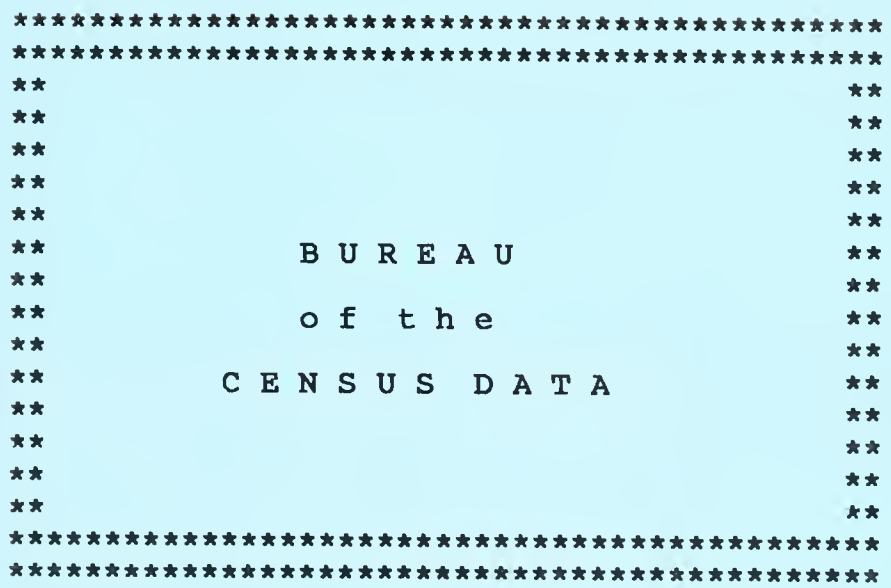
AVERAGE ANNUAL WAGES*
SERVICES



*Adjusted for inflation (1982 dollars)

AVERAGE ANNUAL EMPLOYMENT
SERVICES




B U R E A U
o f t h e
C E N S U S D A T A

POPULATION COMPARISON

Fallon County and Montana

YEAR	MONTANA	FALLON	% OF MT
1988	805,000	3,300	0.4%
1987	809,000	3,500	0.4%
1986	819,000	3,600	0.4%
1980	786,690	3,763	0.5%
1970	694,409	4,050	0.6%
1960	674,767	3,997	0.6%
1950	591,024	3,660	0.6%
1940	559,456	3,719	0.7%
1930	537,606	4,568	0.8%

Relative to Montana's total population, the population of Fallon County has constantly decreased since the 1930 census when it comprised 0.8% of the state's population. Population estimates for the county in 1988 show it to be 0.4% of the state's total population, or 3,300 residents. The county's population has steadily declined since the 1970 decennial census.

Based on the 1980 census, there were 1,901 males (median age 28.4) and 1,862 females (median age 30.0) in Fallon County. In the under 5 year group, males outnumbered females 197 to 157. In the 55-59 year old group there were 145 men and 59 women. At 60 and over the women outnumbered the men 343 to 260.

COMMUTER PATTERNS (1980)

Fallon County Residents Who Work In:

Dawson County	8
Fallon County	1,415
Phillips County	9
Richland County	7
Out of State	40
Not Reported	14
	1,493

Fallon County Workers Who Live In:

Carter County	4
Custer County	15
Fallon County	1,415
Flathead County	9
Missoula County	7
Musselshell County	2
Prairie County	7
Stillwater County	3
Wibaux County	3
Out of State	44
	1,509

Of 1,479 Fallon County working residents who responded 95.7% (1,415) work in the county and 2.3% (40) work out of state. Of 1,509 Fallon County workers, 93.8% (1,415) live in the county, 2.9% (44) live out of state, and 1.0% (15) live in Custer County.

RESEARCH & ANALYSIS
DEPARTMENT OF LABOR & INDUSTRY
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HELENA, MT 59624

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